

# HIGHLIGHTS



**112.05 cents** | Up 5.03%  
Total dividend



**34.1%** | Including 6.5% (SA) | 5.0% (UK) like-for-like  
Growth in net property operating income



**22 100 m<sup>2</sup>**  
Increase in occupied space  
SA – 9 800 m<sup>2</sup>; UK – 12 300 m<sup>2</sup>



**85% (SA) | 78.8% (UK)**  
Closing occupancy



**R7 billion** | Up 13.3%  
Investment property



**30.1%**  
Loan to value (LTV)  
79.1% hedged on a net-debt basis



**448 200 m<sup>2</sup> GLA** | Up 24 500 m<sup>2</sup>  
Portfolio – 71 properties



**R250 million**  
Oversubscribed equity capital raise in May 2020



**Flexi Store Acquisition**  
Acquired 5 property portfolio in December 2019



**Development JV<sup>1</sup>**  
With UK-based private equity group to co-develop new properties in London and South East



**SAPY Index inclusion**  
First time inclusion in JSE SA listed property index in September 2019

<sup>1</sup> In March 2020 Stor-Age entered a Heads of Terms to form a joint venture to develop new self storage properties in London and the South East.